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# Trusts – Protecting Wealth in Tough Times

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The future belongs to those who plan for it, and when it comes to wealth management, succession planning or safeguarding your assets against unforeseen circumstances, it is never too early to start planning.

James Turner, Director, Turner Little

**W**hether you want to set up a trust for charitable purposes, as a profit-sharing scheme for employees, or to protect your loved ones, we can help. Your reasons for setting up a trust will be highly personal and individual, which is why we take the time to discuss your priorities and concerns with you. We then work to design and implement a suitable structure that addresses your concerns.



In times of uncertainty, trusts are typically set up for asset preservation, as trusts may help protect family wealth from events outside your control. It can provide for dependents by controlling the flow of income to beneficiaries, which is particularly useful with respect to minor children, children who don't know how to manage money and where parents may be concerned about future divorce.

Whilst the beneficiaries' needs are likely to change over time, the settlor can discuss and confirm these needs periodically with the trustee.

In certain jurisdictions, the settlor will be able to retain a certain level of control, including the right to appoint and remove trustees, and manage the trust's assets.

Whilst this may not be appropriate, depending on your objective, the possibility means your trusts can be designed flexibly to ensure it can meet future needs.

Turner Little specializes in creating bespoke solutions for both individuals and businesses of all sizes. The knowledge and expertise of its specialists, ensures that they are able to assist with any enquiries, no matter how complex.



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*James Turner, Director at Company Formation Specialists, Turner Little, has a proven track record in helping clients maximize their assets in creative and bespoke ways. He is directly responsible for sales and marketing, with considerable specialist knowledge of UK and offshore banking.*

*James doesn't just have drive in the world of business. In his spare time, he has a passion for fast cars and boats.*

